

SEC/802/2024-25

May 02, 2024

The General Manager,
Compliance Dept.
BSE Limited, P J Towers,
Dalal Street,
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/MJ/IP-PPDI/414/23-24 dated January 16, 2024, granting in principal approval for Private Placement of secured and/or unsecured, rated, listed, redeemable senior and/or subordinate bonds in the nature of Non-Convertible Debentures (“NCDs”) for an amount aggregating up to ₹27.20 billion under the General Information Document IHFC/FY24/GID/January dated January 11, 2024

Outcome of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Secured, Rated, Listed, Redeemable Senior Non-Convertible Debentures (NCDs) issued at par on private placement basis.

With reference to our letter number SEC/797/2024-25 dated April 25, 2024, we wish to inform you that the Members of the Committee of Executives of ICICI Home Finance Company Limited have at their meeting held on May 02, 2024, approved 5th tranche of issuance and allotment of 16,000 nos. of Fully paid, Secured, Rated, Listed, Redeemable Senior NCDs allotted on May 02, 2024 of face value of ₹1,00,000/- each issued at par, amounting to ₹1600.0 million on private placement basis.

We request you to take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty
Company Secretary

ICICI Home Finance Company Limited

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