

SEC/540/2022-23 January 27, 2023

The General Manager, Compliance Dept. BSE Limited, P J Towers, Dalal Street, Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/MJ/IP-PPDI/492/22-23 dated December 15, 2022, granting in principal approval for Private Placement of Rated, listed, redeemable Non-Convertible Debentures ("NCDs" / "Debentures") to be issued in one or more Tranche/Series

Outcome of Meeting of Committee of Executives (COE) for allotment of Fully paid, Rated, Listed, Secured Redeemable Senior Non-Convertible Debentures (NCDs) issued at par on private placement basis.

With reference to our letter number SEC/525/2022-23 dated January 19, 2023, we wish to inform you that the Members of the Committee of Executives of ICICI Home Finance Company Limited have at their meeting held on January 27, 2023, approved 1st tranche of allotment of 30,000 nos. of Fully paid, Rated, Listed, Secured Redeemable Senior NCDs allotted on January 27, 2023 of face value of ₹ 1,00,000/- each, amounting to ₹ 3000.00 million on private placement basis.

We request you to take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty Company Secretary