



SEC/BSE/ORS/236/2021-22

December 16, 2021

The General Manager,
Compliance Dept.
BSE Limited, P J Towers, Dalal Street,
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/MK/IP-PPDI/183/21-22 dated September 16, 2021, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, listed Senior Bonds in the nature of Non-Convertible Debentures

Notice of Meeting of Committee of Executives (COE) for allotment of Secured, Rated, Redeemable, Senior Bonds in the nature of Non-Convertible Debentures

We refer to your letter no. DCS/COMP/MK/IP-PPDI/183/21-22 dated September 16, 2021, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, Listed Senior Bonds in the nature of Non-Convertible Debentures for an aggregate value of up to Rs. 2,588 crore to be issued in various tranches.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended the Meeting of the COE of ICICI Home Finance Company Limited will be held on Thursday, December 23, 2021, to consider the 4th tranche of allotment of the Secured Rated, Redeemable, Senior Bonds in the nature of Non-Convertible Debentures on private placement basis under the Shelf Placement Memorandum IHFC/FY22/NCD/September dated September 14, 2021 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

For **ICICI Home Finance Company Limited**

Priyanka Shetty
Company Secretary

ICICI HOME FINANCE COMPANY LIMITED

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

Corporate Office: ICICI HFC Tower, Andheri Kurla Road, J.B. Nagar, Andheri (E), Mumbai-400 059

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Toll free number for new customers: 1800 267 4455; Toll free number for existing customers: 1860 120 7777